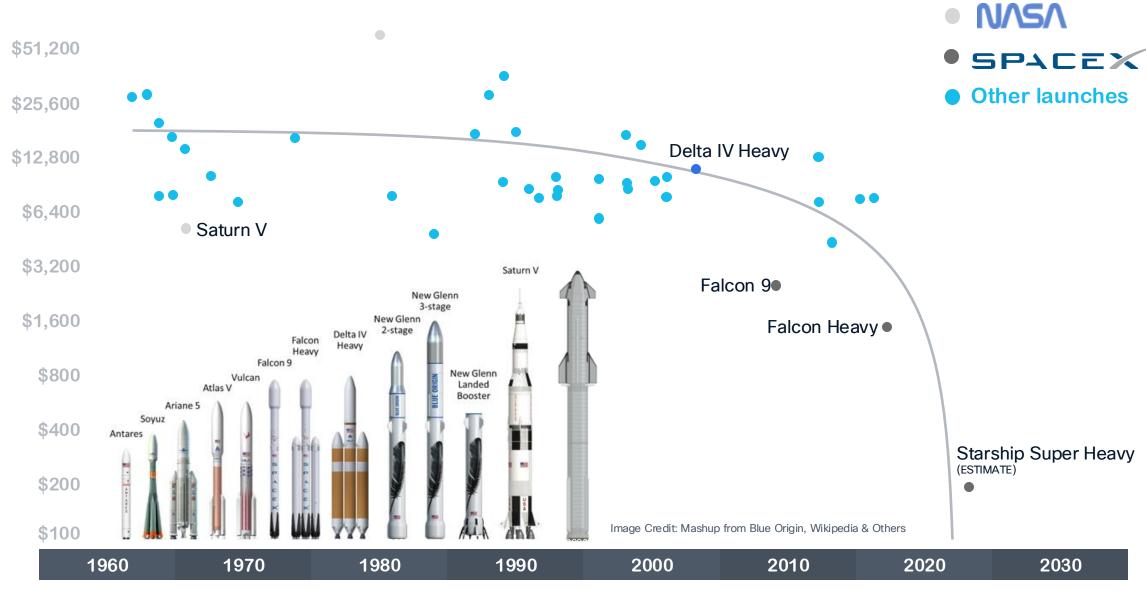




The same pattern is visible in satellite communications today. Operators present satellite to handset connectivity as a niche product for rural gaps that cover less than 5% of the world's population. Yet the scale of current investments makes that story hard to believe. SpaceX has spent more than \$15 billion building Starlink, and in September 2025 committed another \$17 billion to acquire EchoStar's AWS-4 and H-block spectrum. Amazon has budgeted \$10 billion for Project Kuiper. The European Union is funding IRIS², a sovereign LEO constellation, with a launch target in 2027. These are not projects designed for a marginal market.

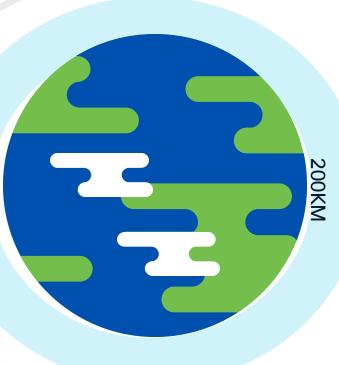


## **Space Launch Economics**



• ULA

### **Satellite Orbits**



Our focus for today's session ...

LEO 128min



Multiple uses

**MEO** 

10000KM

20200KM

2-24h



Navigation (GPS, ...)

**HEO** 

~12h



Remote sensing, navigation and communications

35786KM Earth

Earth Sync



### Low Earth Orbit (LEO) Satellite Constellations



#### **Low Earth Orbit Operation**

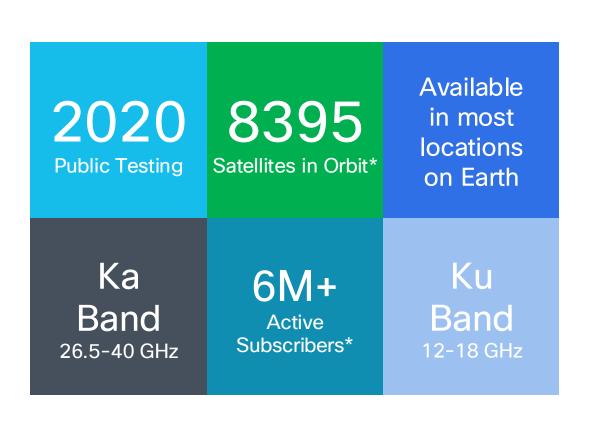
- Located at ~500 km altitude (varies)
- Constantly moving from ground observer viewpoint
- Many LEO satellites in constellation
- Starlink = 4,425 in initial planned deployment

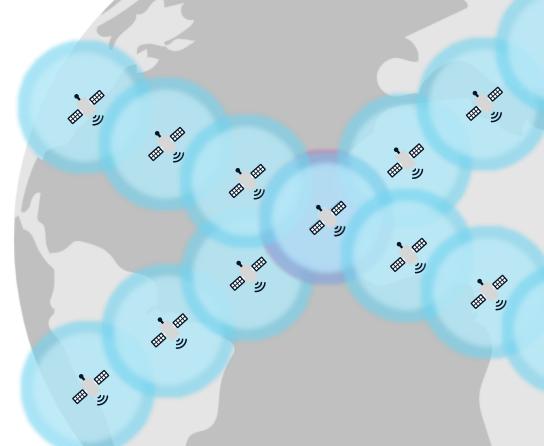
#### Improved performance

- Throughput~: 200 Mbps down, 25 Mbps up (Starlink ~8x increase)
- Latency~: 20-40 msec typical, ~10x+ decrease
- Smaller spot coverage due to closer satellite location
- Per-satellite bandwidth of ~20 Gbps currently
- Aggregate bandwidth of ~80 Tbps+ across 4,425 satellites

### SpaceX Starlink - Initial Deployment

First launch Feb 22nd, 2018 - Operational since November, 2019





\* As of September, 2025

https://findstarlink.com/

https://www.spacex.com/launches

## Starlink Launch Config



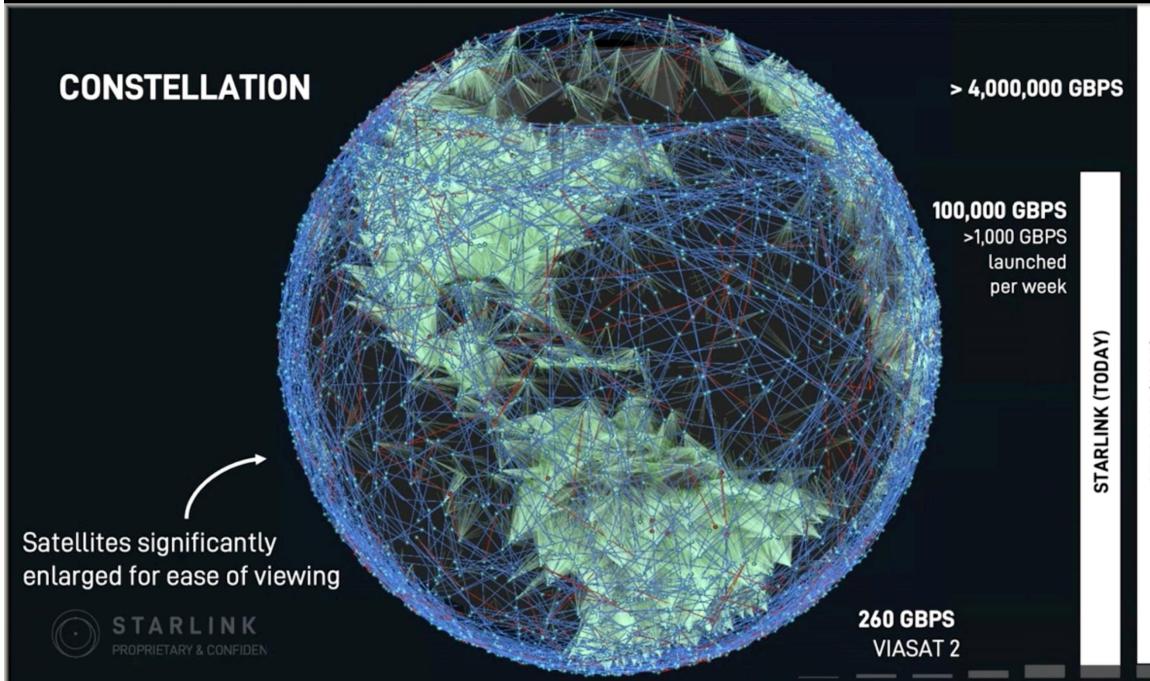




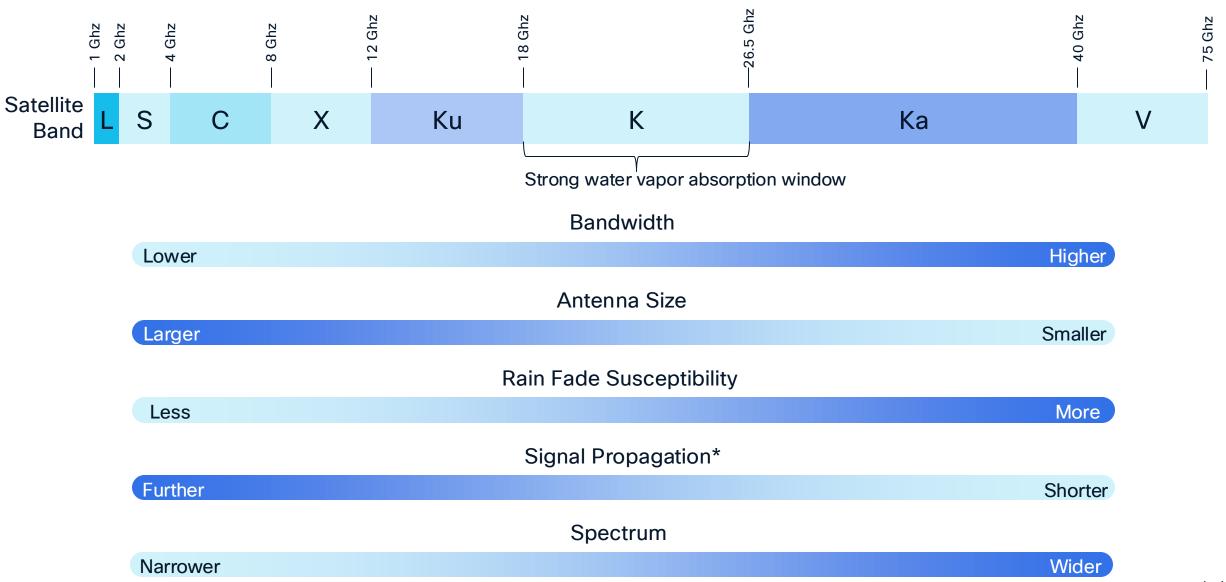


~60 typically deployed in a single launch ~5-10 years in orbit

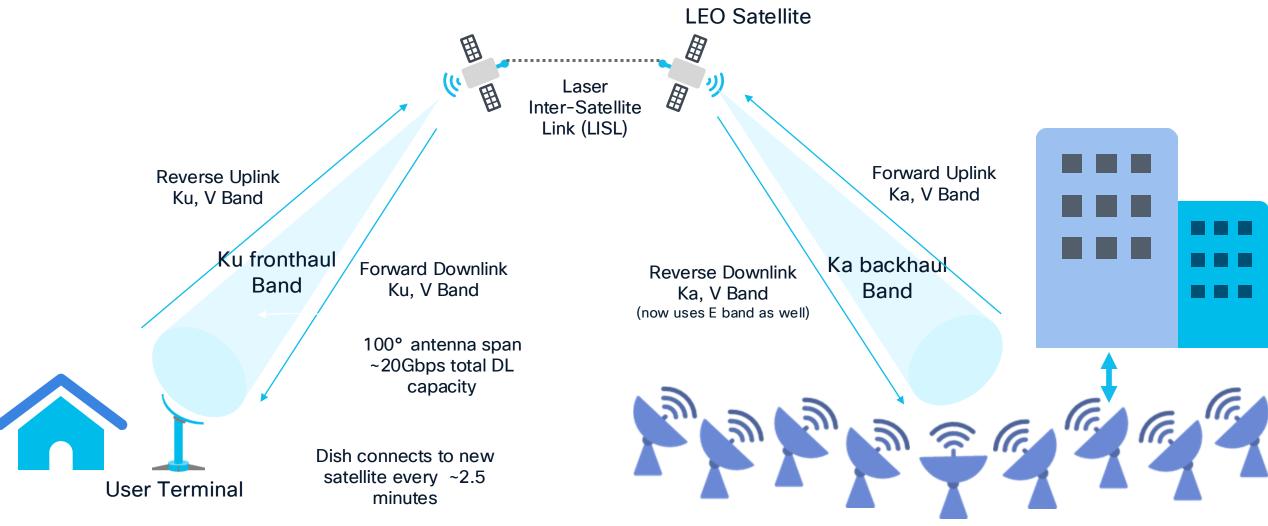




### **Satellite Bands**



### **Starlink Operational Architecture**



Source: https://www.redorbit.com/spacex-plans-to-reduce-number-of-v-band-starlink-satellites/Source: https://dgtlinfra.com/elon-musk-starlink-and-satellite-broadband/

Ground Stations (Many onsite at Google DC)

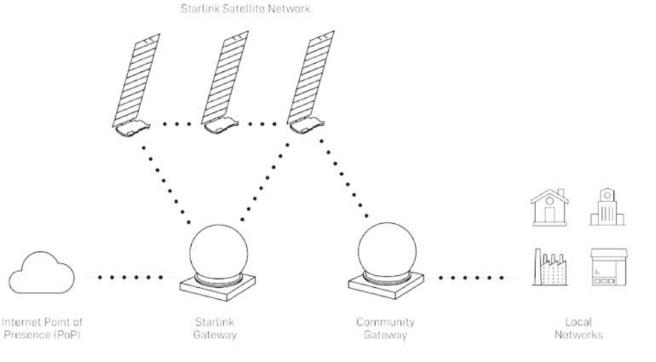


### **Ground Stations**

#### https://www.starlinkinternet.info/community-gateway







#### **Starlink Community Gateways**

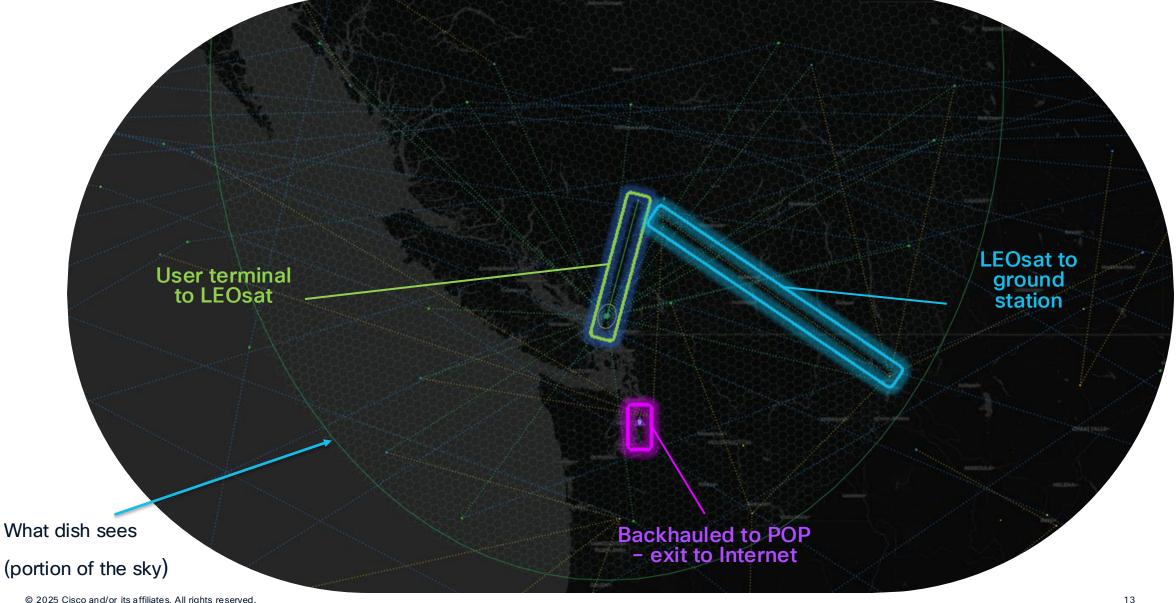
With Community Gateways, Starlink satellites are able to deliver fiber-like speeds with local providers distributing connectivity to homes, businesses, and governments using last-mile fiber, fixed wireless and mobile wireless.

The Community Gateway traffic transits through Starlink's global laser mesh network and utilizes our high bandwidth Gateways operating in a dedicated Ka spectrum band.

Photo Credit: Starlink gateways near North Bend (Reddit User: /u/daedalus\_j)



## **How the LEOsats Move - Example**



### **LEOsat Competitor Space**

GeeSpace 240 LEO Planned 5110 LEO Planned OneWeb AST SpaceMobile Starlink 648 LEO 170 LEO Planned ~8,400 LEO Active Active (4396 - Phase 1) (as of mid 2025) (7518 - Phase 2) ~12000 in total by 2027 **VIASat TeleSat** 4 GEO Active 15 GEO Active **AMAZON** Kuiper 3236 LEO planned (active ~100) Iridium Certus

75 LEO Active

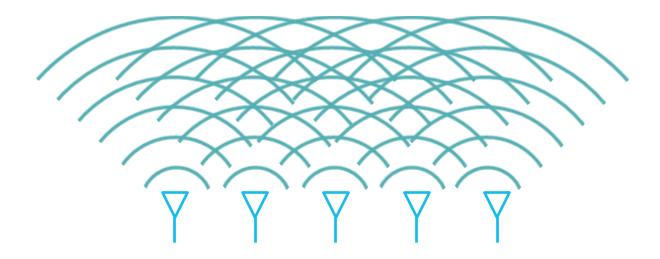
https://interestingengineering.com/innovation/St arlink-here-are-6-of-spacexs-biggest-rivalsfor-satellite-internet-dominance

### Phased Array Antennas - Controlling Direction and Beam

Phased array antennas can contains 100s of antenna elements

Through software we can concentrate the beam in one specific direction and cancel out in all other directions

By adding a slight delay to each signal



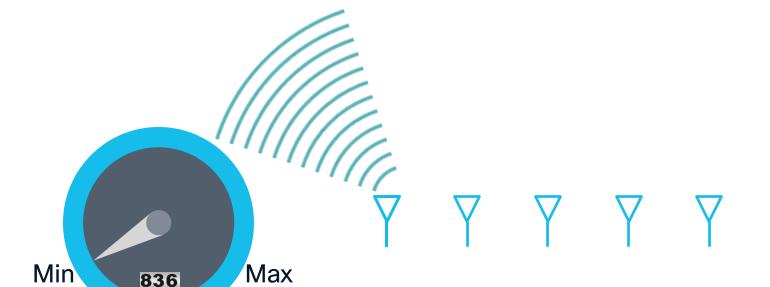
The result is a single composite antenna with a very narrow beam perpendicular to the antenna

### Phased Array Antennas - Throughput

Throughput will vary whilst connecting and as the LEOsat moves across the sky



Throughput



For illustrative purposes only.

The result is a single composite antenna with a very narrow beam perpendicular to the antenna

## **Mobility**

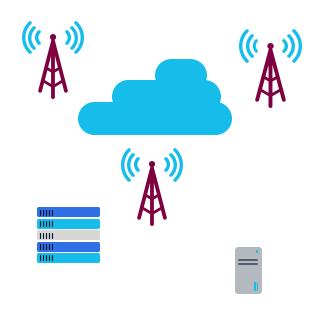
#### **Traditional**



## **Mobility**

**Traditional** 

LEO



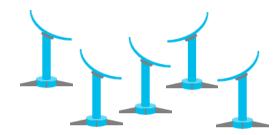












## **Mobility**

**Traditional** 

LEO

**LEO Mobility** 

































## Larger Antenna & More Power - Cell Phones

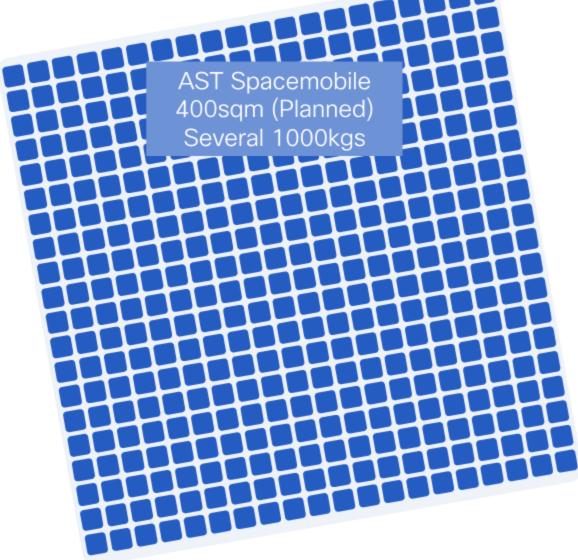


Lynk 4sqm



Starlink Gen2 25sqm 1250Kgs





### A Marriage Made In Low Earth Orbit

### Many partnerships are being formed











**Many MNO** 



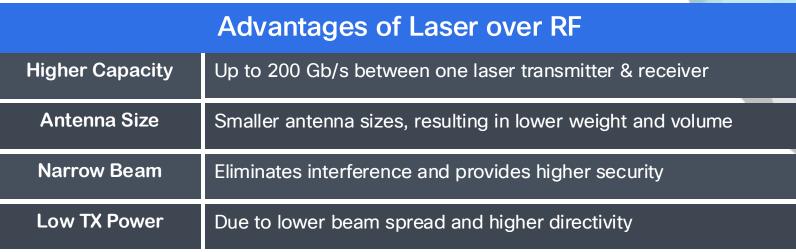
**Many MNO** 

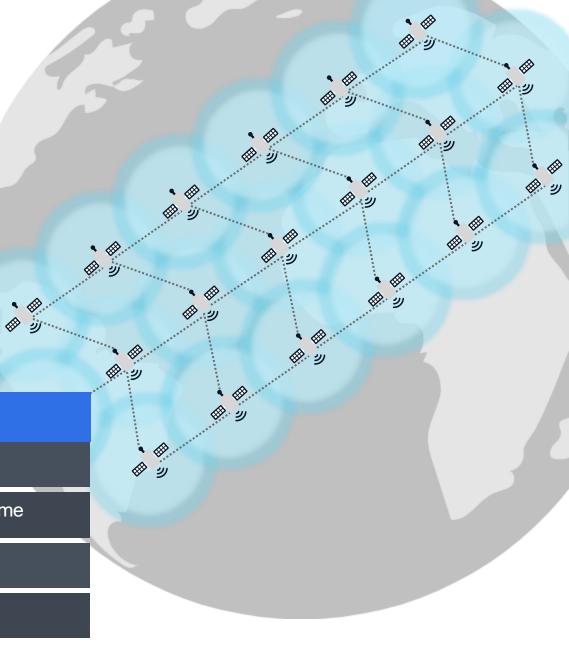


Initial offers are texting services and low BW broadband

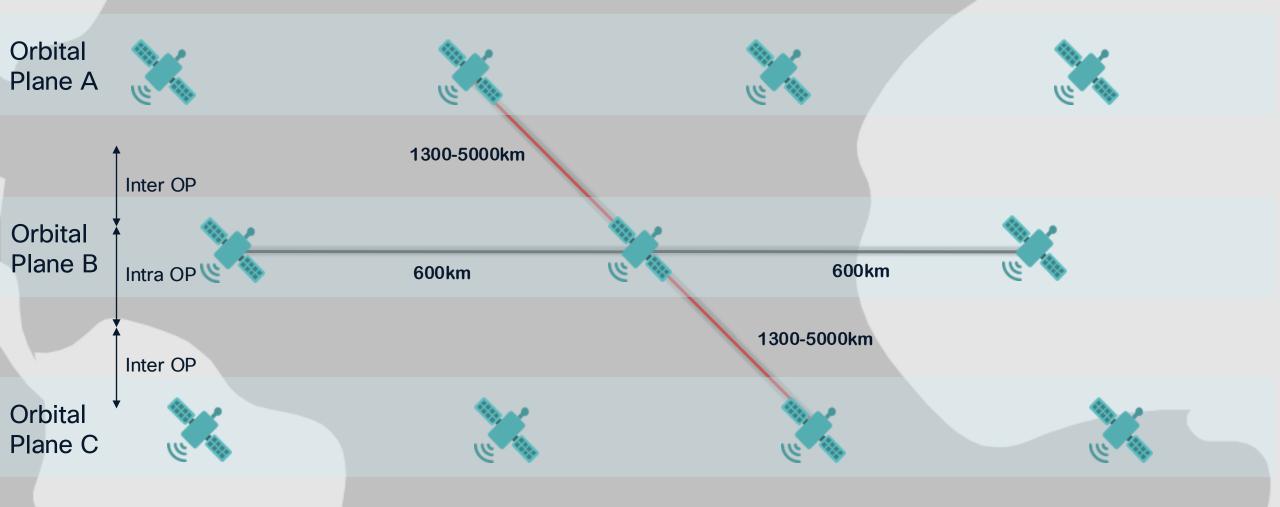
### **Laser Inter-Satellite Links**

# Signals in FREE SPACE REDUCE LATENCY





### Starlink Laser Inter-Satellite Links

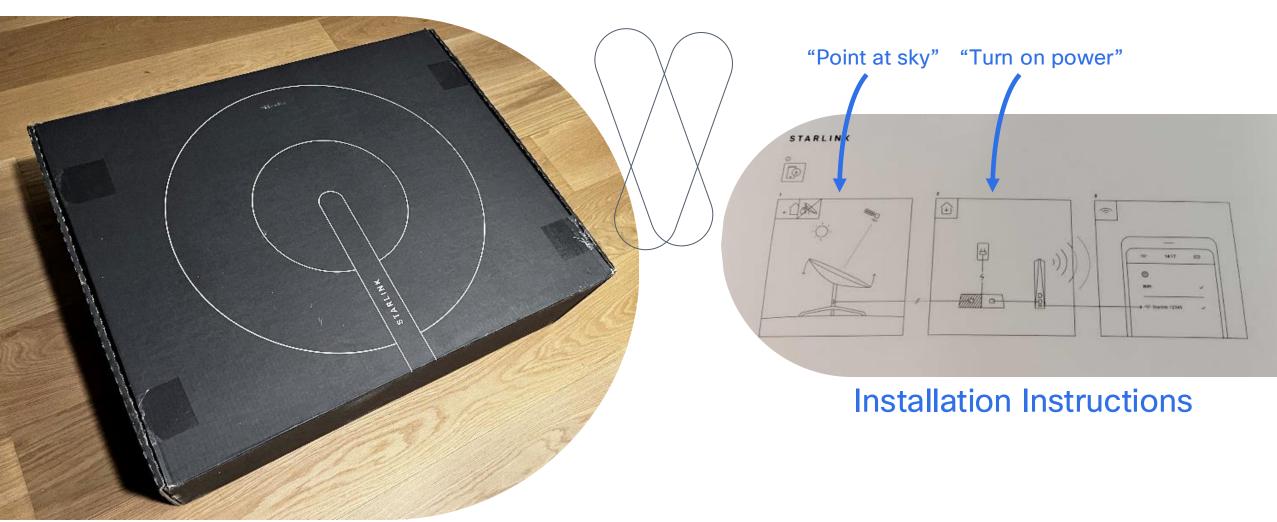


Delivering 42 PETABYTES of customer data a day (42 million gigabytes)

Mesh routing in space

https://arxiv.org/abs/2103.00056

## Deployment @ Home



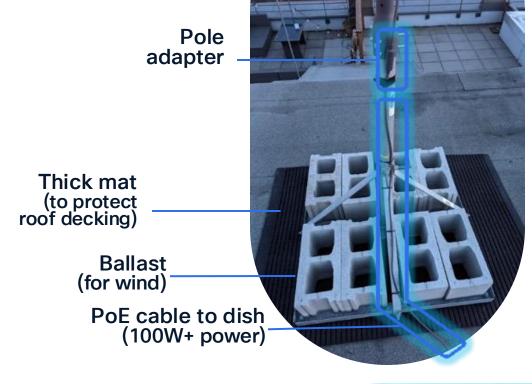
Starlink Review (Gen 3)

### Deployment @ Home

Of course, there is always more to it than that ...

Finished the initial installation as night fell in Vancouver, BC ...





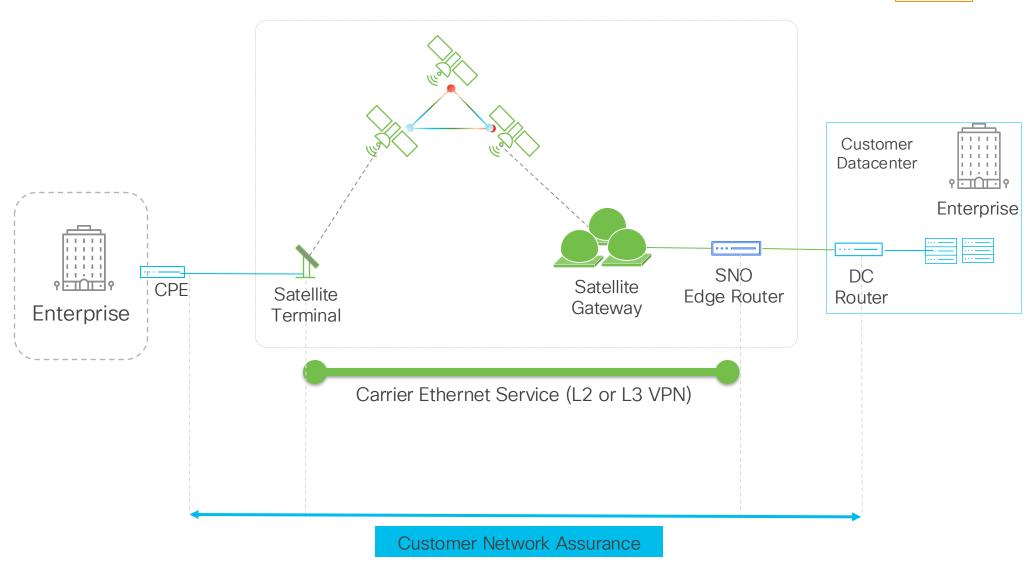


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### **MEF L2 for Enterprise Connectivity**



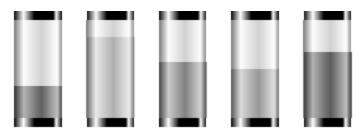
Satellite Network Operator



### Methodology

- Tested upload/download speeds using Ookla's Speedtest
  - Captured 15 Speedtest measurements per agent (fair use, controlled test number/frequency)
  - Identified average values across 15 measurements
- Deployed 6 iPerf servers around the globe within GCP:
  - 3 in United States: US East (Virginia),
     US Central (Iowa), US West (Oregon)
  - 2 in Europe: EU East (London, UK),
     EU Central (Frankfurt, Germany)
  - 1 in Australia: AU East (Sydney, Australia)
- iPerf Server locations were selected based on proximity to Starlink POPs

- Each of iPerf servers had 1Gbps+ ingress/egress connectivity (as per GCP instance selection)
- Sustained throughput measurements using iPerf3:
  - 7200 data points (2 hours)
  - Tested download/upload separately
  - Each agent deployed behind Starlink tested to/from every iPerf server within the continent
- Tests conducted using TCP



## Speedtest Results: Europe

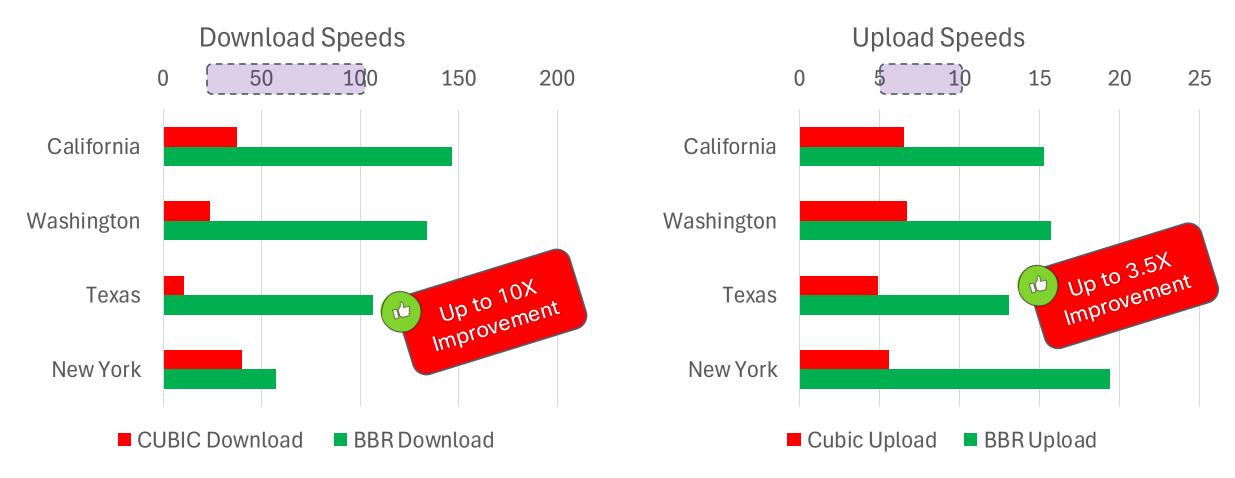
Location	Download	Upload	Latency
Jaen, Spain	261.688 Mbps	32.840 Mbps	33.061 ms
Weinstadt, Germany	74.111 Mbps	12.063 Mbps	38.508 ms
Bakewell, United Kingdom	134.602 Mbps	18.470 Mbps	31.925 ms
Epe, Netherlands	157.409 Mbps	21.838 Mbps	36.142 ms
Stockholm, Sweden	164.968 Mbps	17.139 Mbps	56.662 ms
Klek, Croatia	106.350 Mbps	16.133 Mbps	45.633 ms

### Speedtest Results: United States

Location	Download	Upload	Latency
San Francisco, California	156.109 Mbps	17.840 Mbps	29.412 ms
North Bend, Washington	124.667 Mbps	12.374 Mbps	30.637 ms
Georgetown, Texas	111.875 Mbps	12.703 Mbps	25.519 ms
Selkirk, New York	220.374 Mbps	33.184 Mbps	22.046 ms

Average Download/Upload speeds and Latency across 15 measurements

### **US West: Comparison between BBR and CUBIC**



Average Download/Upload speeds across 7200 data points to/from US West using iPerf

Advertised speeds

### Starlink and Microsoft Azure Bring You Azure Space

Microsoft teams up with SpaceX to launch Azure Space to bring cloud computing into the final frontier

By Chelsea Gohd October 21, 2020

**Azure Modular Data Centre** 

Self-contained

Deployable Anywhere

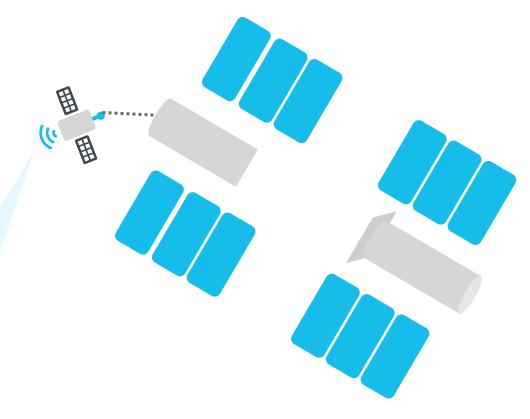
For remote connectivity or expansion of existing



## **Edge Computing in Space**





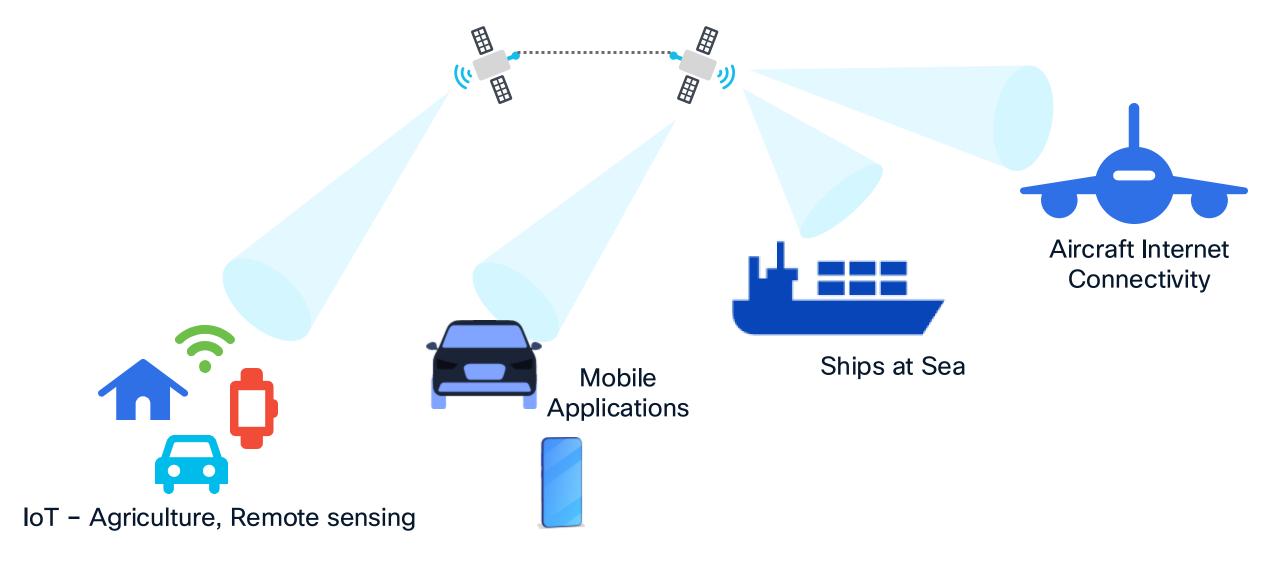


Possibility: Edge Compute on ISS LEO ~408 km orbit

What goes up, doesn't necessarily have to come down...

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### The LEOsat Revolution - Unlimited Use Cases



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